2023 PROFILE
NORTH TEXAS

America's Sweet Spot
4th Largest U.S. Region
Rapidly Growing
Most Diverse Economy in TX
#1 Fastest Growing Region in U.S.

Fortune 500 Headquarters
Professional Sports Teams
Business Expansion
Museums

High Quality of Life
Massive Labor Force
Direct International Flights

Growth
Diversity in Industry
Major Colleges and Universities

Parks and Recreation
Arts and Culture

13 Counties | 150+ Cities | 9,000 sq. miles
NORTH TEXAS GROWS BY 1 PERSON EVERY 3.3 MINUTES

18 PEOPLE AN HOUR | 429 PEOPLE A DAY | 3,015 A WEEK

13 COUNTIES
150+ CITIES
9000 SQUARE MILES
7.7 MILLION PEOPLE

IF NORTH TEXAS WERE A STATE, WE’D BE 13TH IN GDP BETWEEN MASSACHUSETTS (12) AND VIRGINIA (14)
IF NORTH TEXAS WERE A COUNTRY, WE’D BE 23RD IN GDP BETWEEN SWEDEN (22) AND POLAND (24)

4 HOURS FLYING FROM EITHER COAST

WE ARE THE NORTH TEXAS COMMISSION
Leaders on regional goals and initiatives

CONVENE
EDUCATE
ADVOCATE
On opportunities and challenges
On critical issues with no city or county boundary
### North Texas Population Density

<table>
<thead>
<tr>
<th>Population Density</th>
<th>Persons per square mile</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt; 500</td>
<td></td>
</tr>
<tr>
<td>500 – 1,000</td>
<td></td>
</tr>
<tr>
<td>1,001 – 5,000</td>
<td></td>
</tr>
<tr>
<td>5,001 – 10,000</td>
<td></td>
</tr>
<tr>
<td>&gt; 10,000</td>
<td></td>
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</tbody>
</table>

Source: 2018 North Central Texas Council of Governments Demographic Forecast

### Largest Cities

<table>
<thead>
<tr>
<th>No.</th>
<th>City</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Dallas</td>
<td>1,304,379</td>
</tr>
<tr>
<td>2</td>
<td>Fort Worth</td>
<td>918,915</td>
</tr>
<tr>
<td>3</td>
<td>Arlington</td>
<td>394,266</td>
</tr>
<tr>
<td>4</td>
<td>Plano</td>
<td>285,494</td>
</tr>
<tr>
<td>5</td>
<td>Irving</td>
<td>256,684</td>
</tr>
<tr>
<td>6</td>
<td>Garland</td>
<td>246,018</td>
</tr>
<tr>
<td>7</td>
<td>Frisco</td>
<td>200,509</td>
</tr>
<tr>
<td>8</td>
<td>Grand Prairie</td>
<td>196,100</td>
</tr>
<tr>
<td>9</td>
<td>McKinney</td>
<td>195,308</td>
</tr>
<tr>
<td>10</td>
<td>Mesquite</td>
<td>150,108</td>
</tr>
<tr>
<td>11</td>
<td>Denton</td>
<td>139,869</td>
</tr>
<tr>
<td>12</td>
<td>Carrollton</td>
<td>133,434</td>
</tr>
<tr>
<td>13</td>
<td>Richardson</td>
<td>119,469</td>
</tr>
<tr>
<td>14</td>
<td>Lewisville</td>
<td>111,822</td>
</tr>
<tr>
<td>15</td>
<td>Allen</td>
<td>104,627</td>
</tr>
<tr>
<td>16</td>
<td>Flower Mound</td>
<td>75,956</td>
</tr>
<tr>
<td>17</td>
<td>Mansfield</td>
<td>72,602</td>
</tr>
<tr>
<td>18</td>
<td>North Richland Hills</td>
<td>69,917</td>
</tr>
<tr>
<td>19</td>
<td>Rowlett</td>
<td>62,535</td>
</tr>
<tr>
<td>20</td>
<td>Euless</td>
<td>61,032</td>
</tr>
</tbody>
</table>

Source: 2020 U.S. Census Bureau Estimates

### North Texas Population Growth Estimates

<table>
<thead>
<tr>
<th>Year</th>
<th>Population</th>
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<tbody>
<tr>
<td>2030</td>
<td>10,001,371</td>
</tr>
<tr>
<td>2040</td>
<td>12,890,587</td>
</tr>
<tr>
<td>2050</td>
<td>16,768,007</td>
</tr>
</tbody>
</table>

### Education Level for North Texas Workforce

- **23%** High School Diploma or Equivalent
- **28%** Some College or Associate Degree
- **23%** Bachelor’s Degree
- **12%** Post-Graduate Degree

Source: U.S. Census Bureau (2018)

40.3% of the 25-and-over population in the Dallas-Fort Worth-Arlington metro area has a bachelor’s degree or higher.
**Diversity in Industry**

### MAJOR INDUSTRIES IN NORTH TEXAS

- **$534.8 Billion**
  - North Texas GDP

- **30%**
  - of the State’s GDP

- **Most Diverse**
  - Economy in Texas

- **#1**
  - Fastest Growing Region in the U.S.

- **8.1%**
  - Job Growth Rate
  - Outpaces the Nation’s 4.02%

- **6th Largest**
  - Economy by GDP in the U.S.

### HEALTH CARE

- **6 Nobel Laureates**

- **2nd Largest Industry Sector in North Texas**

- **$52 Billion**
  - Gross Medical Services

- **15%**
  - of the North Texas Economy

- **6 Hospitals**
  - with Level 1 Trauma Facilities

### ENERGY

- **107,650**
  - Permanent Jobs

- **8 Fortune 1,000 Companies in Energy**
  - Atmos Energy
  - Energy Transfer Equity
  - EnLink Midstream
  - ExxonMobil
  - HollyFrontier
  - Pioneer Natural Resources
  - Range Resources
  - Vista Energy

- **Only State with an Independent Power Grid**

### AVIATION

- **900 Companies in Aerospace & Defense**
  - Highest Concentration Worldwide

- **7 Runways**
  - 5 Terminals
  - 164 Gates

- **DFW International Airport**
  - World’s 4th Busiest Airport for Passengers
  - World’s 3rd Busiest Airport for Operations

- **75 Million**
  - Annual Passengers at DFW International Airport
  - *Pre-Pandemic Level*

- **Largest Global Airline**
  - American Airlines

- **Largest Domestic Airline**
  - Southwest Airlines

- **Home to the World’s 1st Industrial Airport**
  - Alliance Airport
Diversity in Industry

FINANCIAL & REAL ESTATE

- 334,990 Financial Labor Force
- 3 of Top 10 Largest Banks in Texas Comerica, Independent Bank, & Texas Capital Bank
- The Fed: Dallas is Home to the 11th District Federal Reserve Bank Headquarters
- 75,562 Jobs in North Texas Real Estate

MANUFACTURING

- $61.9 Billion Manufacturing GDP for North Texas
- 94.6% of All Texas Exports are Manufactured Goods

LOGISTICS

- Tower 55 is the Busiest Railroad Intersection West of the Mississippi River
- 14,361 Miles of Rail in Texas, 2nd Largest in the U.S.
- 971,000 Tons of Air Cargo Annually Through DFW International Airport

HIGH TECH

- 35% of Texas’ High Tech Jobs
- 3,000+ High Tech Firms in North Texas
- 5th Highest Concentration of Tech Workers in the U.S.
- Home to the U.S. Patent & Trademark Office for the Texas Region
- 155 Coworking, Incubators & Accelerators, and Innovation Centers

Source: Texas Department of Transportation and Texas Comptroller of Public Accounts
MAJOR COLLEGES AND UNIVERSITIES

1. Collin College*
2. Dallas Baptist University
3. Dallas College*
4. Southern Methodist University
5. Tarleton State University
6. Tarrant County College*
7. Texas A&M University-Commerce
8. Texas Christian University
9. Texas Wesleyan University
10. Texas Woman’s University
11. The University of Texas at Arlington
12. The University of Texas at Dallas
13. The University of Texas Southwestern Medical Center
14. University of Dallas
15. University of North Texas
16. University of North Texas at Dallas
17. University of North Texas Health Science Center

*Denotes main campus

FORTUNE 500 HEADQUARTERS*

1. AECOM
2. American Airlines Group
3. AT&T
4. Builders FirstSource
5. CBRE Group
6. Celanese
7. Charles Schwab
8. Commercial Metals
9. D.R. Horton
10. Energy Transfer
11. EnLink Midstream
12. Exxon Mobil
13. Flour
14. HF Sinclair
15. Jacobs Engineering
16. Kimberly-Clark
17. McKesson
18. Pioneer Natural Resources
19. Southwest Airlines
20. Tenet Healthcare
21. Texas Instruments
22. Vistra Energy
23. Yum China Holdings

*2022 Fortune 500 list. Listed in alphabetical order.
## LARGEST U.S. METROPOLITAN AREAS

<table>
<thead>
<tr>
<th>No.</th>
<th>Metro Area</th>
<th>Population</th>
<th>GDP</th>
<th>Labor Force</th>
<th>Fortune 500</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>New York-Newark-Jersey City</td>
<td>20,140,470</td>
<td>$1,809,323,397,000</td>
<td>9,645,357</td>
<td>62</td>
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<tr>
<td>2</td>
<td>Los Angeles-Long Beach-Anaheim</td>
<td>13,200,998</td>
<td>$1,007,037,066,000</td>
<td>6,677,579</td>
<td>11</td>
</tr>
<tr>
<td>3</td>
<td>Chicago-Naperville-Elgin</td>
<td>9,618,502</td>
<td>$692,988,237,000</td>
<td>4,802,282</td>
<td>35</td>
</tr>
<tr>
<td>4</td>
<td>Dallas-Fort Worth-Arlington</td>
<td>7,708,190</td>
<td>$534,807,251,000</td>
<td>4,138,885</td>
<td>23</td>
</tr>
<tr>
<td>5</td>
<td>Houston-The Woodlands</td>
<td>7,122,240</td>
<td>$488,164,627,000</td>
<td>3,480,007</td>
<td>24</td>
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<tr>
<td>6</td>
<td>Washington D.C.-Arlington-Alexandria</td>
<td>6,385,162</td>
<td>$561,027,941,000</td>
<td>3,371,864</td>
<td>16</td>
</tr>
<tr>
<td>7</td>
<td>Philadelphia-Camden-Wilmington</td>
<td>6,245,051</td>
<td>$439,055,118,000</td>
<td>3,055,401</td>
<td>13</td>
</tr>
<tr>
<td>8</td>
<td>Miami-Fort Lauderdale</td>
<td>6,138,333</td>
<td>$365,051,489,000</td>
<td>3,161,958</td>
<td>10</td>
</tr>
<tr>
<td>9</td>
<td>Atlanta-Sandy Springs-Roswell</td>
<td>6,089,815</td>
<td>$425,443,807,000</td>
<td>3,145,423</td>
<td>17</td>
</tr>
<tr>
<td>10</td>
<td>Boston-Cambridge-Newton</td>
<td>4,941,632</td>
<td>$480,307,073,000</td>
<td>2,787,455</td>
<td>15</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau 2020 Population Estimates, Fortune 2022
THE NORTH TEXAS LABOR FORCE IS OVER 4 MILLION STRONG

NORTH TEXAS LABOR FORCE BY INDUSTRY

LARGEST
- Trade, Transportation, and Utilities
- Professional and Business Services
- Education and Health Services
- Government
- Leisure and Hospitality
- Financial Activities
- Manufacturing
- Mining, Logging, and Construction
- Other Services
- Information

SMALLEST

Source: Bureau of Labor Statistics 2019

NORTH TEXAS LABOR FORCE BY COUNTY

LARGEST
- Dallas - 1,359,225
- Tarrant - 1,062,733
- Collin - 545,243
- Denton - 482,610
- Ellis - 89,935
- Johnson - 79,949
- Parker - 64,740
- Kaufman - 61,846
- Rockwall - 50,192
- Hunt - 42,373

SMALLEST
- Other counties less than 1%

Source: Bureau of Labor Statistics 2019

NORTH TEXAS EXPORTS | TOP TRADE AGREEMENT RECEIVERS

LARGEST
- Mexico - 16.1%
- Canada - 13.5%
- Germany - 6.3%
- China - 5.4%
- All Others - 58.8%

Source: International Trade Administration 2013

NORTH TEXAS EXPORTS | TOP INDUSTRIES

$5.3B Aerospace Products and Parts Manufacturing

$3B Semiconductor and Other Electronic Component Manufacturing

$3.5B Communications Equipment Manufacturing

$1.8B Motor Vehicle Manufacturing

$1.7B Motor Vehicle Parts Manufacturing

Source: International Trade Administration 2018

FOREIGN TRADE ZONES IN NORTH TEXAS

FTZ. NO. 39
DALLAS/FORT WORTH

Grantee/Operator:
DFW International Airport Board
P.O. Drawer 619428
DFW Airport, TX 75261
(972) 973-4649
Fax (972) 574-8069

FTZ. NO. 113
ELLIS COUNTY

Grantee/Operator:
Ellis County Trade Zone Corporation
P.O. Box 788
Midlothian, TX 76065
(972) 723-5522

FTZ. NO. 168
DALLAS/FORT WORTH

Grantee:
Metroplex International Trade Development Corp.
Operator:
Foreign Trade Zone Operating Co. of Texas
P.O. Box 613307, Dallas, TX 75261
(972) 929-7220 x225
Fax (972) 929-7228

FTZ. NO. 196
FORT WORTH

Grantee:
Alliance Corridor, Inc.
c/o Hillwood Development Corporation
13600 Heritage Pkwy.
Suite 200
Fort Worth, TX 76177
(817) 224-6050
Fax (817) 224-6060

Source: International Trade Administration 2018
**Education**

**10 Largest Universities in North Texas**
- The University of Texas at Arlington 45,949
- University of North Texas 42,372
- The University of Texas at Dallas 29,698
- Texas Woman's University 16,326
- Tarleton State University 14,016
- Southern Methodist University 12,385
- Texas A&M University-Commerce 11,624
- Texas Christian University 11,938
- Dallas Baptist University 5,156
- University of North Texas at Dallas 4,230

**North Texas Community Colleges**
- Dallas College 160,000
- Collin College 59,278
- Tarrant County College 49,108
- North Central Texas College 10,525

Source: Education Service Centers Regions 10 & 11

**Non-Profits**

North Texas is home to 29% of the state’s non-profits (the most in the state)

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**Quality of Life**

**Education**
- **33** Colleges And Universities
- **113** School Districts
- **58** Public Charter Schools

**15 Professional Sports & E-Sports Teams**
- **DALLAS COWBOYS** National Football League
- **DALLAS MAVERICKS** National Basketball Association
- **DALLAS STARS** National Hockey League
- **FC DALLAS** Major League Soccer
- **TEXAS RANGERS** Major League Baseball

- **ALLEN AMERICANS** ECHL
- **DALLAS FUEL** Overwatch League
- **DALLAS RATTLERS** Professional Lacrosse League
- **DALLAS ROUGHNECKS** American Ultimate Disc League

- **DALLAS SIDEKICKS** Major Arena Soccer League
- **DALLAS WINGS** Women’s National Basketball Association
- **FRISCO ROUGHRIDERS** Minor League Baseball
- **LONE STAR BRAHMAS** North American Hockey League

- **DALLAS JACKALS** Major League Rugby
- **TEXAS AIRHOGS** American Association of Independent Professional Baseball
- **TEXAS LEGENDS** NBA Development League
- **PGA of America** Professional Golf Association Headquarters
For more than 50 years, the North Texas Commission has been convening regional leaders and stakeholders to build a better future for all North Texans. Our genesis is rooted in the development of DFW International Airport, and throughout the years we’ve been instrumental in regional transportation initiatives, the Superconducting SuperCollider, the North Texas Super Bowl and launched the regional leadership program, Leadership North Texas and LNT University, a professional development program for Millennials.

Today we market North Texas internationally and domestically, we advocate for issues with no city or county boundary and we foster collaboration. The North Texas Commission is a non-profit organization with a membership base of local governments, education institutions, and the business community.

### CONTACT US

North Texas Commission  
P.O. Box 610246 | DFW Airport, TX 75261  
(972) 621-0400 | www.ntc-dfw.org  
ntc@ntc-dfw.org

### MAJOR INVESTORS

- ActivePure  
- AECOM  
- Airbnb  
- Aledo ISD  
- Alliance Operating Services  
- Amazon  
- American Airlines, Inc.  
- ASTERRA  
- AT&T  
- Atmos Energy Corporation  
- Aurora  
- Bank of America  
- Bell  
- Berkshire Hathaway Energy  
- Blue Cross and Blue Shield of Texas  
- BNSF Railway Company  
- Boeing Company  
- Capital One  
- Caterpillar Corporation  
- Carrington Coleman  
- Cedar Hill ISD  
- Central Market / H-E-B  
- Charter Communications  
- Children’s Health System of Texas  
- Cisco Systems, Inc.  
- City of Allen  
- City of Arlington  
- City of Carrollton  
- City of Dallas  
- City of Denton  
- City of Farmers Branch  
- City of Fort Worth  
- City of Frisco  
- City of Granbury  
- City of Grand Prairie  
- City of Irving  
- City of Lewisville  
- City of Mansfield  
- City of McKinney  
- City of Mesquite  
- City of North Richland Hills  
- City of Plano  
- City of Richardson  
- City of The Colony  
- Coca-Cola Southwest Beverages  
- Collin College  
- Columbus Strategic Consulting Group  
- Cooksey Communications, Inc.  
- Corgan  
- CORE Construction  
- Dallas Area Rapid Transit  
- Dallas Business Journal  
- Dallas College  
- Dallas County  
- Dallas Cowboys Football Club  
- Dallas ISD  
- Denton County  
- Denton ISD  
- DFW International Airport  
- Eagle Mountain - Saginaw ISD  
- Fidelity Investments  
- Fort Worth ISD  
- Freese and Nichols, Inc.  
- Frisco ISD  
- Frost Bank  
- Hillwood Properties  
- HNTB Corporation  
- Huckabee, Inc.  
- Huitz-Zollars, Inc.  
- Jackson Walker LLP  
- Liberty Mutual Insurance  
- Lockhead Martin  
- Match Group  
- Mbroh Engineering, Inc.  
- Mesquite ISD  
- Molson Coors beverage company  
- North Texas Municipal Water District  
- North Texas Tollway Authority  
- NTE Mobility Partners  
- Oncor Electric Delivery  
- Oppenheimer & Co.  
- Pacheco Koch, a Westwood company  
- Paycom  
- Raise Your Hand Texas  
- Raytheon Technologies  
- Reliant, an NRG company  
- Rios Group, Inc. (The)  
- Sewell Automotive Companies  
- Stanec  
- Tarleton State University  
- Tarrant County  
- Tarrant Regional Water District  
- Texas Can Academies  
- Texas A&M University-Corpus Christi  
- Texas Health Resources